

1.0 INTRODUCTION

- 1.1 Fuel poverty is usually defined by an annual expenditure on fuel in excess of 10% of annual household income to maintain adequate warmth for health and comfort. There are three main factors leading to fuel poverty:
 - the level of household income;
 - energy prices; and
 - the energy efficiency of a home.
- 1.2 The UK Fuel Poverty Strategy 6th Annual Progress Report, released by defra and BERR on 2nd October 2008, estimated that fuel poverty in England affected 2.4 million households in 2006 (around 11.5%) and projected an increase to 3.1 million households (approximately 14.8%) in 2007. By region, the North East during 2006 had a higher level with just over 16% of all households classified as being in fuel poverty (www.defra.gov.uk/environment/climatechange/uk/household/fuelpoverty/pdf/fuelpoverty-6th-report.pdf).
- 1.3 National Energy Action (NEA), which is a fuel poverty charity, suggests that given the time-lag between collection of data and publication of the annual report the current scale of fuel poverty is greatly underestimated. NEA estimates that currently some 4 million (or 18.2%) of English households cannot afford sufficient warmth to maintain a warm and healthy living environment (www.nea.org.uk/government-fuel-poverty-progress-report-2-steps-back).

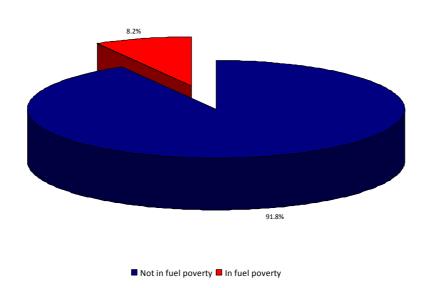
2.0 FUEL POVERTY IN YORK

2.1 Linking information on annual fuel costs from the energy survey to household income profiles provides an indicative pattern of fuel poverty among private sector households in the City. Using the definition outlined above, 5976 households, 8.2% are in fuel poverty.



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- 2.2 Variations in fuel poverty by housing sector and household type are interesting and are illustrated in Tables 1 and 2. These indicate higher relative levels of fuel poverty in:
 - Acomb, Westfield (21.2%);
 - Fishergate (27.3%);
 - Guildhall (19.8%);
 - Private-rented sector (16.4%);
 - Converted flats (19.1%);
 - Single Parent Families (20.9%);
 - Elderly Households (12.4%);
 - Young Single Households (15.5%);
 - Vulnerable Households (17.3%).



| TABLE 1: FUEL POVERTY BY AREA AN | | POVERTY | | | | |
|---|--------|------------|-------------|--------|--------|-------|
| | | MOE | Table Total | | | |
| | | el poverty | | overty | | |
| | hholds | % | hholds | % | hholds | % |
| SURVEY AREA | | | | | | |
| Outer City | 20943 | 94.2 | 1282 | 5.8 | 22225 | 100.0 |
| Huntington, Heworth Without, Osbaldwick | 6741 | 92.4 | 554 | 7.6 | 7295 | 100.0 |
| Acomb,Westfield | 5373 | 78.8 | 1443 | 21.2 | 6816 | 100.0 |
| Clifton | 5894 | 94.3 | 354 | 5.7 | 6249 | 100.0 |
| Holgate | 5082 | 97.8 | 112 | 2.2 | 5194 | 100.0 |
| Dringhouses and Woodthorpe | 4076 | 99.3 | 30 | 0.7 | 4106 | 100.0 |
| Micklegate | 5266 | 96.3 | 201 | 3.7 | 5467 | 100.0 |
| Guildhall | 2221 | 80.2 | 548 | 19.8 | 2769 | 100.0 |
| Heworth | 3753 | 96.5 | 138 | 3.5 | 3891 | 100.0 |
| Hull Road | 2807 | 95.2 | 143 | 4.8 | 2949 | 100.0 |
| Heslington | 741 | 100.0 | 0 | 0.0 | 741 | 100.0 |
| Fulford | 845 | 94.4 | 50 | 5.6 | 895 | 100.0 |
| Fishergate | 2988 | 72.7 | 1120 | 27.3 | 4108 | 100.0 |
| TENURE | | | | | | |
| owner occupied | 51978 | 94.4 | 3077 | 5.6 | 55055 | 100.0 |
| private rented | 14751 | 83.6 | 2899 | 16.4 | 17651 | 100.0 |
| DWELLING TYPE | | | | | | |
| house | 51311 | 92.9 | 3937 | 7.1 | 55248 | 100.0 |
| bungalow | 6828 | 88.7 | 874 | 11.3 | 7701 | 100.0 |
| purpose built flat | 7391 | 89.7 | 852 | 10.3 | 8243 | 100.0 |
| flat in converted building | 1042 | 80.9 | 246 | 19.1 | 1288 | 100.0 |
| non-res with flats | 92 | 57.6 | 68 | 42.4 | 160 | 100.0 |
| house/mixed use | 65 | 100.0 | 0 | 0.0 | 65 | 100.0 |
| DWELLING CONFIGURATION | | | | | | |
| mid terrace | 14321 | 92.4 | 1178 | 7.6 | 15499 | 100.0 |
| end terrace | 8276 | 96.1 | 333 | 3.9 | 8610 | 100.0 |
| semi detached | 22431 | 89.9 | 2510 | 10.1 | 24941 | 100.0 |
| detached | 13110 | 94.3 | 790 | 5.7 | 13900 | 100.0 |
| not applicable | 8591 | 88.1 | 1166 | 11.9 | 9756 | 100.0 |
| DATE OF CONSTRUCTION | | | | | | |
| pre-1919 | 11727 | 91.7 | 1067 | 8.3 | 12794 | 100.0 |
| 1919-1944 | 11650 | 87.7 | 1632 | 12.3 | 13282 | 100.0 |
| 1945-1964 | 10444 | 90.4 | 1108 | 9.6 | 11551 | 100.0 |
| 1965-1974 | 8696 | 93.1 | 646 | 6.9 | 9342 | 100.0 |
| 1975-1981 | 4161 | 86.8 | 632 | 13.2 | 4793 | 100.0 |
| post-1981 | 20051 | 95.7 | 892 | 4.3 | 20943 | 100.0 |
| TABLE TOTAL | 66729 | 91.8 | 5976 | 8.2 | 72706 | 100.0 |



FIGURE 2: RATES OF FUEL POVERTY



- 1. Outer City
- 2. Huntington, Heworth Without, Osbaldwick
- 3. Acomb, Westfield
- 4. Clifton
- 5. Holgate
- 6. Dringhouses and Woodthorpe
- 7. Micklegate
- 8. Guildhall
- 9. Heworth
- 10. Hull Road
- 11. Heslington
- 12. Fulford
- 13. Fishergate

High : 15% + Above Average 9-15% Low : Under 9%

2.3 Variations in fuel poverty across the City would appear to be driven more by household circumstances than significant variations in energy efficiency. The three areas exhibiting high rates of fuel poverty do not vary significantly from the City average in terms of SAP ratings. Average household incomes are however significantly lower than the City

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average. Household structures in these areas also differ with an above average elderly household structure in Acomb/Westfield and an above average concentration of younger single households in Fishergate and Guildhall. This finding is not surprising and reflects the national picture. The UK Fuel Poverty Strategy 6th Annual Progress Report notes that "the most influential factor affecting the number of fuel poor households over the period is rising incomes. The second largest factor, which partly offsets the effect of incomes, is fuel prices. In comparison, aggregate energy efficiencies of dwellings have a relatively small effect".

| TABLE 2: FUEL POVERTY BY HOUSEHOLD CHARACTERISTICS | | | | | | | | | | |
|--|------------------------|---------------|-------------|------|-----------------|-------|--|--|--|--|
| | FUEL | POVERTY MO | Table Total | | | | | | | |
| | not in fuel poverty | | | | in fuel poverty | | | | | |
| | hholds | % | hholds | % | hholds | % | | | | |
| AGE OF HEAD OF HOUSEHOLD | | | | | | | | | | |
| under 25 years | 3603 | 82.2 | 778 | 17.8 | 4380 | 100.0 | | | | |
| 25 - 34 years | 10081 | 96.1 | 413 | 3.9 | 10494 | 100.0 | | | | |
| 35 - 44 years | 15894 | 94.0 | 1006 | 6.0 | 16900 | 100.0 | | | | |
| 45 - 54 years | 9319 | 92.7 | 733 | 7.3 | 10051 | 100.0 | | | | |
| 55 - 64 years | 10127 | 96.2 | 400 | 3.8 | 10527 | 100.0 | | | | |
| 65 years and over | 15996 | 85.9 | 2622 | 14.1 | 18618 | 100.0 | | | | |
| unrecorded | 1709 | 98.5 | 25 | 1.5 | 1735 | 100.0 | | | | |
| HOUSEHOLD TYPE | | | | | | | | | | |
| single person non pensioner | 9544 | 84.5 | 1751 | 15.5 | 11295 | 100.0 | | | | |
| single parent family | 2080 | 79.1 | 549 | 20.9 | 2629 | 100.0 | | | | |
| two person adult non pensioner | 14501 | 98.5 | 219 | 1.5 | 14720 | 100.0 | | | | |
| small family | 16055 | 97.2 | 466 | 2.8 | 16520 | 100.0 | | | | |
| large family | 1969 | 97.2 | 56 | 2.8 | 2025 | 100.0 | | | | |
| large adult | 752 | 93.8 | 50 | 6.2 | 801 | 100.0 | | | | |
| elderly | 20285 | 87.6 | 2861 | 12.4 | 23146 | 100.0 | | | | |
| unobtainable | 1544 | 98.4 | 25 | 1.6 | 1570 | 100.0 | | | | |
| ECONOMIC STATUS OF HEAD OF HOUSEHOLD | | | | | | | | | | |
| full-time work | 38397 | 96.7 | 1325 | 3.3 | 39723 | 100.0 | | | | |
| part-time work | 2397 | 93.2 | 174 | 6.8 | 2571 | 100.0 | | | | |
| unemployed-available for work | 859 | 69.9 | 369 | 30.1 | 1228 | 100.0 | | | | |
| permanently sick/disabled | 1108 | 69.5 | 485 | 30.5 | 1593 | 100.0 | | | | |
| housewife | 615 | 73.8 | 218 | 26.2 | 833 | 100.0 | | | | |
| wholly retired | 18473 | 87.1 | 2739 | 12.9 | 21212 | 100.0 | | | | |
| student | 3277 | 83.7 | 640 | 16.3 | 3918 | 100.0 | | | | |
| unob. | 1603 | 98.4 | 25 | 1.6 | 1629 | 100.0 | | | | |
| ECONOMIC VULNERABILITY | | | | | | | | | | |
| non economically vulnerable | 51130 | 95.0 | 2708 | 5.0 | 53838 | 100.0 | | | | |
| economically vulnerable | 15599 | 82.7 | 3269 | 17.3 | 18868 | 100.0 | | | | |
| TABLE TOTAL | 66729 | 91.8 | 5976 | 8.2 | 72706 | 100.0 | | | | |



2.4 Higher levels of socio-economic disadvantage in the private-rented sector contribute towards higher levels of fuel poverty even though variations in energy efficiency between tenures are minimal. 2899 private-rented households are in fuel poverty representing 16.4% of all households in the private-rented sector. This compares with 5.6% of owner-occupied households in fuel poverty and 8.2% of all households.

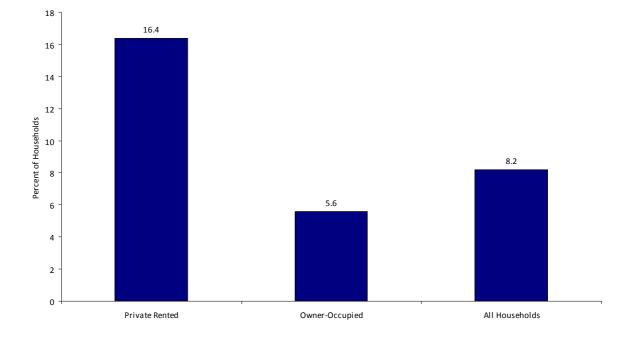


FIGURE 3: FUEL POVERTY IN THE PRIVATE RENTED SECTOR

3.0 ALTERNATIVE SCENARIOS

- 3.1 To indicate possible future levels of fuel poverty in the City of York alternative definitions of fuel poverty have been modelled. In particular, the proportion of household income required to maintain adequate warmth for health and comfort has been altered such that any household required to spend more than a) 9% and b) 7% of household income have been defined as being in fuel poverty.
- 3.2 Assuming more than 9% of annual household income is required to adequately heat a property increases the number of private sector households in fuel poverty to 7668 or 10.5%. Changing the level of income to 7% redefines another 3623 households indicating a total of 11291 households (15.5%) in fuel poverty.



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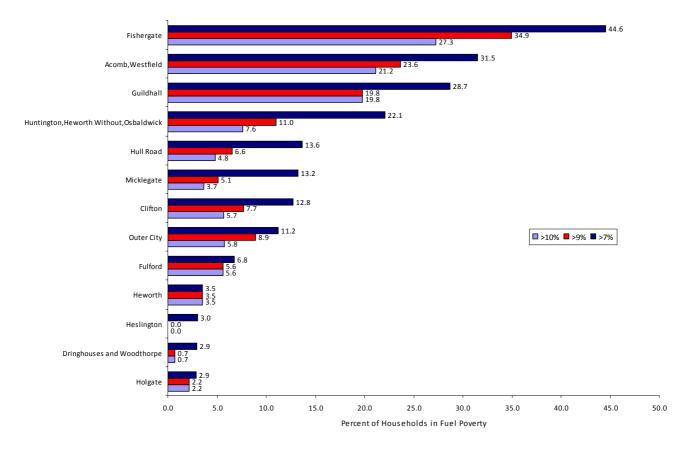


FIGURE 4: HOUSEHOLDS IN FUEL POVERTY

- 3.3 Figure 4 illustrates the rates of fuel poverty by survey area based upon the current definition, and the two alternative scenarios. The move from 10% to 9% has the biggest impact in Fishergate, Huntington, Heworth Without, Osbaldwick and the Outer City areas increasing the percent of households in fuel poverty by 7.7%, 3.4% and 3.2% respectively.
- 3.4 Fishergate and Huntington, Heworth Without, Osbaldwick are the two areas most affected by a move from 10% to 7% with an additional 17.3% and 14.5% households in fuel poverty. Acomb, Westfield witnesses an additional 10.3% of households in fuel poverty under this scenario indicating an overall rate of 31.5%.
- 3.5 The impact of a change in the fuel poverty definition from 10% of annual household income to 9% affects the owner-occupied and private rented sectors in almost equal

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proportions. A change to 7% however, adversely impacts upon the private rented sector, increasing the percentage of households in this sector in fuel poverty to 26.8%.

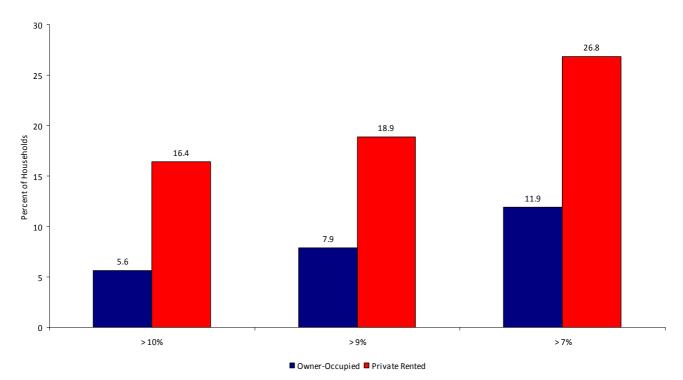


FIGURE 5: FUEL POVERTY BY TENURE

STRATEGY GUIDELINES

8.2% of households in the City are in fuel poverty. Three areas within the City exhibit above average levels of fuel poverty with variations driven by household circumstances rather than physical differences in energy efficiency. The three areas concerned - Acomb/Westfield, Fishergate and Guidhall - all exhibit below average household incomes. In Fishergate and Guidhall the proportion of younger single households is above average. In Acomb/Westfield the proportion of elderly households is above average.